

## STAFF REPORT

**SUBJECT:** Surface Transportation Block Grant (STBG)  
Program Funding Split

**RECOMMENDED ACTION:** Approve Use of Existing SJCOG Board  
Policy to Split \$29.1 Million of STBG funds  
for Fiscal Years 2019/20, 2020/21, and  
2021/22

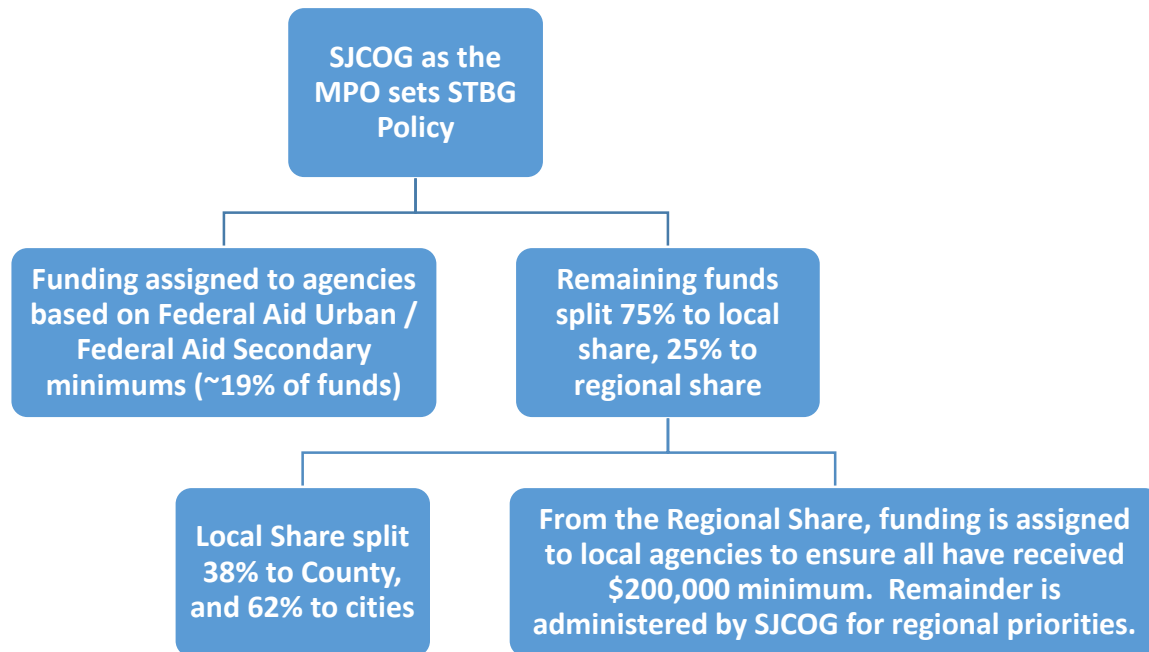
**SUMMARY:**

SJCOG, in its role as the Metropolitan Planning Organization, sets the policy and practice for splitting funds from the federal STBG. This was formerly known as the Regional Surface Transportation Program (RSTP) before the FAST Act. These funds have typically been used by local agencies for roadway repair projects. However, this fund source allows for a wide array of uses. Eligible STBG projects may include:



Previously, the SJCOG Board approved the split of these funds using an established formula developed with the Technical Advisory Committee. SJCOG staff recommends continuing to use the Board approved STBG policy for the available funds in FY 2019/20, FY 2020/21, and FY 2021/22. This formula splits the funds between the cities, and the County of San Joaquin, and SJCOG “Regional Share” as shown in Figure 1.

**Figure 1: SJCOG Board STBG Policy**



Application of the Board approved policy results in the funding amounts summarized in the Table below.

**Table 1: 2019 FTIP New STBG Funding**

	FY 2019/20	+	FY 2020/21	+	FY 2021/22	=	Total
Unincorporated County	\$3,010,841	+	\$3,009,832	+	\$3,008,802	=	\$9,029,475
Escalon	\$200,000	+	\$200,000	+	\$200,000	=	\$600,000
Lathrop	\$200,000	+	\$200,000	+	\$200,000	=	\$600,000
Lodi	\$552,278	+	\$552,095	+	\$551,908	=	\$1,656,280
Manteca	\$603,605	+	\$603,383	+	\$603,156	=	\$1,810,144
Ripon	\$200,000	+	\$200,000	+	\$200,000	=	\$600,000
Stockton	\$2,600,963	+	\$2,600,103	+	\$2,599,227	=	\$7,800,293
Tracy	\$642,208	+	\$641,955	+	\$641,698	=	\$1,925,861
SJCOG Regional Share	\$1,712,669	+	\$1,711,653	+	\$1,710,617	=	\$5,134,939
<b>TOTAL</b>	<b>\$9,722,563</b>	<b>+</b>	<b>\$9,719,021</b>	<b>+</b>	<b>\$9,715,408</b>	<b>=</b>	<b>\$29,156,992</b>

**RECOMMENDED ACTION:**

SJCOG staff recommends approving the use of existing SJCOG Board Policy to split a total of \$29,156,992 in STBG funding for Fiscal Years 2019/20, 2020/21, and 2021/22.

**FISCAL IMPACT:**

\$29,156,992 in STBG funds would be programmed in the 2019 FTIP.

**NEXT STEPS:**

SJCOG staff will work with the member agencies to finalize the STBG project selections to adopt in the final 2019 FTIP in June 2018.

**ATTACHMENTS:**

- 1) STBG Funding Split Formula Calculations
- 2) DOF 2018 Population Estimates used for Formula Calculations

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# Attachment 1

		2019 FTIP RSTP Apportionment FY 2019/20					
Total Estimated Apportionment		\$9,722,563					
Main Apportionment Splits							
Local FAU/FAS Statutory Minimum		\$1,872,699		(off the top)			
75% Local Share		\$5,887,398		(calculated after FAU/FAS taken off)			
25% Regional Set Aside		\$1,962,466					
Total Apportionment for Programming		\$9,722,563					
Apportionment Distribution							
	FAU/FAS	+	75% Local Share	+	Regional Set Aside	=	Total
County (Unincorporated)	\$773,630	+	\$2,237,211	+	-	=	\$3,010,841
Escalon	\$20,000	+	\$45,691	+	\$134,309	=	\$200,000
Lathrop	\$20,000	+	\$146,710	+	\$33,290	=	\$200,000
Lodi	\$146,504	+	\$405,774	+	-	=	\$552,278
Manteca	\$111,841	+	\$491,764	+	-	=	\$603,605
Ripon	\$22,000	+	\$95,802	+	\$82,198	=	\$200,000
Stockton	\$696,037	+	\$1,904,926	+	-	=	\$2,600,963
Tracy	\$82,687	+	\$559,521	+	-	=	\$642,208
SJCOG	-	+	-	+	\$1,712,669	=	\$1,712,669
TOTAL	\$1,872,699	+	\$5,887,398	+	\$1,962,466	=	\$9,722,563

## Notes:

FAU/FAS based on 110% of 1990/91 FAU/FAS and \$20,000 each for Escalon/Lathrop

25%/75% split calculated after taking FAU/FAS off the top

Unincorporated County receives 38% of local portion

All cities split by estimated population percentages as of January 1, 2017 (DOF, City/County Population Estimates, Report E-1)

Minimum floor of \$200,000 for Escalon, Lathrop, and Ripon taken from SJCOG 25% Regional Set Aside per Board adopted policy

		2019 FTIP RSTP Apportionment FY 2020/21					
Total Estimated Apportionment		\$9,719,021					
Main Apportionment Splits							
Local FAU/FAS Statutory Minimum	\$1,872,699	(off the top)					
75% Local Share	\$5,884,742	(calculated after FAU/FAS taken off)					
25% Regional Set Aside	\$1,961,581						
Total Apportionment for Programming	\$9,719,021						
Apportionment Distribution							
	FAU/FAS	+	75% Local Share	+	Regional Set Aside	=	Total
County (Unincorporated)	\$773,630	+	\$2,236,202	+	-	=	\$3,009,832
Escalon	\$20,000	+	\$45,671	+	\$134,329	=	\$200,000
Lathrop	\$20,000	+	\$146,644	+	\$33,356	=	\$200,000
Lodi	\$146,504	+	\$405,591	+	-	=	\$552,095
Manteca	\$111,841	+	\$491,542	+	-	=	\$603,383
Ripon	\$22,000	+	\$95,758	+	\$82,242	=	\$200,000
Stockton	\$696,037	+	\$1,904,066	+	-	=	\$2,600,103
Tracy	\$82,687	+	\$559,268	+	-	=	\$641,955
SJCOG	-	+	-	+	\$1,711,653	=	\$1,711,653
TOTAL	\$1,872,699	+	\$5,884,742	+	\$1,961,581	=	\$9,719,021

## Notes:

FAU/FAS based on 110% of 1990/91 FAU/FAS and \$20,000 each for Escalon/Lathrop

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## Attachment 1 (contd.)

		2019 FTIP RSTP Apportionment FY 2021/22				
Total Estimated Apportionment		\$9,715,408				
Main Apportionment Splits						
Local FAU/FAS Statutory Minimum	\$1,872,699	(off the top)				
75% Local Share	\$5,882,032	(calculated after FAU/FAS taken off)				
25% Regional Set Aside	\$1,960,677					
Total Apportionment for Programming	\$9,715,408					
Apportionment Distribution						
	FAU/FAS	+	75% Local Share	+	Regional Set Aside	= Total
County (Unincorporated)	\$773,630	+	\$2,235,172	+	-	\$3,008,802
Escalon	\$20,000	+	\$45,650	+	\$134,350	\$200,000
Lathrop	\$20,000	+	\$146,576	+	\$33,424	\$200,000
Lodi	\$146,504	+	\$405,404	+	-	\$551,908
Manteca	\$111,841	+	\$491,315	+	-	\$603,156
Ripon	\$22,000	+	\$95,714	+	\$82,286	\$200,000
Stockton	\$696,037	+	\$1,903,190	+	-	\$2,599,227
Tracy	\$82,687	+	\$559,011	+	-	\$641,698
SJCOG	-	+	-	+	\$1,710,617	\$1,710,617
TOTAL	\$1,872,699	+	\$5,882,032	+	\$1,960,677	\$9,715,408

**Notes:**

FAU/FAS based on 110% of 1990/91 FAU/FAS and \$20,000 each for Escalon/Lathrop

25%/75% split calculated after taking FAU/FAS off the top

Unincorporated County receives 38% of local portion

All cities split by estimated population percentages as of January 1, 2017 (DOF, City/County Population Estimates, Report E-1)

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## Attachment 2

**E-1: Population Estimates for Cities, Counties and State 2018  
January 1, 2018**

	Total Population 01/01/2018	Percent of Total	Corrected City Population	Corrected % per Policy	
SAN JOAQUIN County Total	758,744	100.000%	603,795	-	
ESCALON	7,558	0.996%	7,558	1.252%	(apply % to remaining local share after County 38% portion is deducted)
LATHROP	24,268	3.198%	24,268	4.019%	
LODI	67,121	8.846%	67,121	11.117%	
MANTECA	81,345	10.721%	81,345	13.472%	
RIPON	15,847	2.089%	15,847	2.625%	
STOCKTON	315,103	41.530%	315,103	52.187%	
TRACY	92,553	12.198%	92,553	15.329%	
UNINCORPORATED COUNTY	154,949	20.422%	0	38.000%	(use 38% of local share)